



## **Privacy Policy**<sup>1</sup>

Business Valuation professionals, like all providers of personal financial services, are now required by law to inform their clients of their policies regarding privacy of client information. Adams Capital professionals have been and continue to be bound by professional standards of confidentiality that are even more stringent than those required by law. Therefore, we have always protected your right to privacy.

### **Nonpublic Personal Information We Collect**

We collect nonpublic personal information that is provided to us by our clients or obtained by us with client authorization.

### **Parties to Whom We Disclose Information**

For current and former clients, we do not disclose any nonpublic personal information obtained in the course of our valuation except as required by law. Permitted disclosures include, for instance, providing information to our employees. In all such situations, we stress the confidential nature of information being shared.

### **Protecting the Confidentiality and Security of Current and Former Clients' Information**

We retain records to assist clients and to comply with professional guidelines. In order to guard your nonpublic personal information, we maintain physical, electronic, and procedural safeguards that comply with our professional standards.

Please call or send email to [david@adamscapital.com](mailto:david@adamscapital.com) if you have any questions, because your privacy, our professional ethics, and the ability to provide you with quality business valuation services are very important to us.

Very truly yours,

A handwritten signature in black ink that reads 'David Adams'.

David P. Adams III, CPA, ABV, ASA  
President

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<sup>1</sup> This notice is sent in compliance with the privacy protection provisions of the Gramm-Leach-Bliley Act and related Federal Trade Commission Regulations. The Act is at <http://www.ftc.gov/privacy/glbact/glbsub1.htm> and the regulations and additional practice guidance are at: <http://www.ftc.gov/privacy/privacyinitiatives/glbact.html>.